DECEMBER 2023 NEWSLETTER

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TOP STORIES

Increased 2024 Gift and Estate Tax Exemption Amounts: What You Need to Know

The Internal Revenue Service (IRS) has announced increased gift and estate tax exemptions for 2024. You may be wondering: what exactly does this mean for you and your estate plan? The ramifications of the increases are examined in further detail below.

READ MORE

How Can You Talk to Your Children About Your Estate Plan?

With the holiday season in full swing, you may be preoccupied with buying gifts and planning large family gatherings. However, the holiday season also offers a great opportunity to discuss your estate plan with your loved ones.

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READ MORE

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PREVIOUS POSTS

Missed out on our past social media posts? Catch up below!

How can you avoid fake charity scams this holiday season?

How can you assess your loved one's care needs to find the most suitable long-term care option?

U.S. News

How can your 'biological age' impact your stroke and dementia risk?

U.S. News

UPCOMING EVENTS

The Annual Failsafe-ERA and Rissa's Heart Holiday Shoppe serves to support and empower families affected by incarceration, and who reside Fredericksburg City, Caroline, King George, Spotsylvania, and Stafford Counties in with resources to provide Christmas to their children for families. We provide toys and gifts for the children and food baskets for the families.

Details Here

DECEMBER CELEBRATIONS!

them on our social media!

Happy Hanukkah from the Monteleon Law Group!

Merry Christmas from the Monteleon Law Group!

MEET THE TEAM

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