



—MONTELEON LAW—

## ELDER EDIT NEWSLETTER

DECEMBER 2025



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## THE FINE PRINT: ARTICLES BY MONTELEON LAW



## Fall Into Estate Planning: A Season for Peace of Mind — and Health

As the weather cools and the leaves begin to change, many of us turn our attention to health and wellness — getting flu shots, eating better, and scheduling checkups. But there's something just as vital to your peace of mind as your physical health: your estate plan.

[READ MORE](#)

## Meaningful Charitable Giving in Estate Planning

November is a season for gratitude — a time to gather with loved ones, reflect on blessings, and think about the legacy we want to leave behind. For many families, giving thanks naturally leads to giving back. One meaningful way to express that gratitude is by including charitable giving in your estate plan.

[READ MORE](#)

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## DECEMBER CELEBRATIONS!

**Join us in celebrating these holidays this month and share how you observed them on our social media!**

# NATIONAL SAFE TOYS & GIFTS MONTH

DECEMBER 2025



**National Safe Toys & Gifts Month**

December marks Safe Toys & Gifts Month, a reminder to keep safety top of mind during the busiest gift-giving season. When shopping for children, friends, and family, it's an opportunity to choose age-appropriate, properly labeled toys and gifts — avoiding hazards like small parts, toxic materials, or choking risks. Observance of the month encourages awareness of toy-

[LEARN MORE HERE](#)



## International Day of Persons with Disabilities

December 3, 2025

### International Day of Persons with Disabilities — December 3

Observed annually on December 3, this day celebrates the rights, dignity, and well-being of persons with disabilities. It aims to raise awareness about the barriers people with disabilities face — physical, social, economic, cultural — and promote inclusion and equal participation for all. Observing this day helps highlight the importance of accessible communities and support systems.

For more information, go to the official UN page for the International Day of Persons with Disabilities.

[LEARN MORE HERE](#)

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**Happy Holidays to our clients, colleagues, and friends!**

We're truly grateful for the trust you place in us throughout the year.  
Wishing you a joyful, restful season filled with peace, celebration, and meaningful time with the people you love.

Happy Holidays from Monteleon Law!

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# NEW YEAR'S

## BEYOND THE FINE PRINT

A curated mix of trusted resources, legal updates, and planning insights—plus articles and highlights you don't want to miss!

GOODBYE 2025

### ESTATE PLANNING TO DO LIST

- ☐ Create list of assets
- ☐ Decide who to put in charge
- ☐ Learn about using a Trust

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As we close out 2025, we want to thank our clients, colleagues, and friends for an incredible year.

#### 10 Things You Should Know About Estate Planning

Your trust and support mean everything to us. A practical breakdown of why estate planning protects everyone—not just the wealthy—and how simple documents can prevent major complications later.

#### Most People Know the Importance of a Will, But Less Than One Third Actually Have One

Wishing you a safe and joyful New Year's Eve and a bright, peaceful start to 2026! A revealing look at the reasons Americans avoid creating a will — and the risks families face when planning is put off too long.

Kiplinger

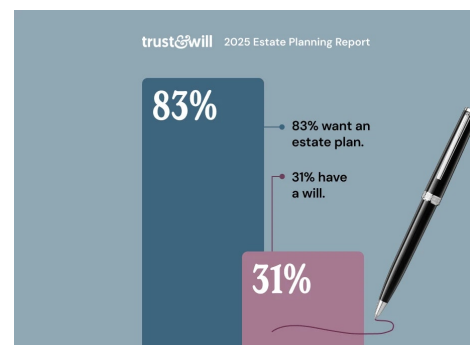
Investopedia



#### Money Mindset: Navigating Wills & Trusts

A timely AARP session offering straightforward guidance on wills, trusts, and probate for anyone wanting to better understand their planning options.

AARP



#### Trust & Will – Estate Planning Report 2025

The largest estate-planning survey of the year highlights a widening gap between awareness and action — and why now is the time to stop delaying key decisions.

Need legal help? Contact us today!

Trust & Will



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